# HT Handson Technology

# User Manual V1.2

# ESP8266 NodeMCU WiFi Devkit



The ESP8266 is the name of a micro controller designed by Espressif Systems. The ESP8266 itself is a self-contained WiFi networking solution offering as a bridge from existing micro controller to WiFi and is also capable of running self-contained applications.

This module comes with a built in USB connector and a rich assortment of pin-outs. With a micro USB cable, you can connect NodeMCU devkit to your laptop and flash it without any trouble, just like Arduino. It is also immediately breadboard friendly.

# **Table of Contents**

# 1. Specification:

- Voltage:3.3V.
- Wi-Fi Direct (P2P), soft-AP.
- Current consumption: 10uA~170mA.
- Flash memory attachable: 16MB max (512K normal).
- Integrated TCP/IP protocol stack.
- Processor: Tensilica L106 32-bit.
- Processor speed: 80~160MHz.
- RAM: 32K + 80K.
- GPIOs: 17 (multiplexed with other functions).
- Analog to Digital: 1 input with 1024 step resolution.
- +19.5dBm output power in 802.11b mode
- 802.11 support: b/g/n.
- Maximum concurrent TCP connections: 5.



# 2. Pin Definition:

D0(GPI016) can only be used as gpio read/write, no interrupt supported, no pwm/i2c/ow supported.

# 3. Using Arduino IDE

The most basic way to use the ESP8266 module is to use serial commands, as the chip is basically a WiFi/Serial transceiver. However, this is not convenient. What we recommend is using the very cool Arduino ESP8266 project, which is a modified version of the Arduino IDE that you need to install on your computer. This makes it very convenient to use the ESP8266 chip as we will be using the well-known Arduino IDE. Following the below step to install ESP8266 library to work in Arduino IDE environment.

#### 3.1 Install the Arduino IDE 1.6.4 or greater

Download Arduino IDE from Arduino.cc (1.6.4 or greater) - don't use 1.6.2 or lower version! You can use your existing IDE if you have already installed it.

You can also try downloading the ready-to-go package from the ESP8266-Arduino project, if the proxy is giving you problems.

#### 3.2 Install the ESP8266 Board Package

Enter *http://arduino.esp8266.com/stable/package\_esp8266com\_index.json* into *Additional Board Manager URLs* field in the Arduino v1.6.4+ preferences.

Preferences	×
Settings Network	
Sketchbook location:	
C: \Users\BY\Documents\Arduino	Browse
Editor language: System Default  v (requires restart of Arduino)	
Editor font size: 18	
Show verbose output during: Compilation Upload	
Compiler warnings: None	
Display line numbers	
Enable Code Folding	
Verify code after upload	
Use external editor	
Check for updates on startup	
✓ Update sketch files to new extension on save (.pde -> .ino)	
Save when verifying or uploading	
Additional Boards Manager URLs: http://arduino.esp8266.com/stable/package_esp8266com_index.json	
More preferences can be edited directly in the file	
C:\Users\BY\AppData\Local\Arduino15\preferences.txt	
(edit only when Arduino is not running)	
ОК	Cancel

Click 'File' -> 'Preferences' to access this panel.

Next, use the Board manager to install the ESP8266 package.



Click 'Tools' -> 'Board:' -> 'Board Manager...' to access this panel.

Scroll down to 'esp8266 by ESP8266 Community 'and click "Install" button to install the ESP8266 library package. Once installation completed, close and re-open Arduino IDE for ESP8266 library to take effect.

#### 3.3 Setup ESP8266 Support

When you've restarted Arduino IDE, select 'Generic ESP8266 Module' from the 'Tools' -> 'Board:' dropdown menu.

Auto Format Archive Sketch Fix Encoding & Reload	Ctrl+T			
Serial Monitor Serial Plotter	Ctrl+Shift+M Ctrl+Shift+L	n	once:	
Board: "Generic ESP8266 Module" Flash Mode: "DIO" Flash Frequency: "40MHz" CPU Frequency: "80 MHz" Flash Size: "512K (64K SPIFFS)" Debug port: "Disabled" Debug Level: "None" Reset Method: "ck" Upload Speed: "115200" Port			Arduino Ethernet Arduino Fio Arduino BT LilyPad Arduino USB LilyPad Arduino Arduino Pro or Pro Mini Arduino NG or older Arduino Robot Control Arduino Robot Motor Arduino Gemma	Select this
Programmer: "AVRISP mkII" Burn Bootloader			Arduino ARM (32-bits) Boards Arduino Due (Programming Port) Arduino Due (Native USB Port)	
		۲	ESP8266 Modules Generic ESP8266 Module Generic ESP8285 Module	

Select 80 MHz as the CPU frequency (you can try 160 MHz overclock later)



Select '115200' baud upload speed is a good place to start - later on you can try higher speeds but 115200 is a good safe place to start.

Тоо	ls] Help					
	Auto Format	Ctrl+T				
	Archive Sketch					
2	Fix Encoding & Reload					
.1	Serial Monitor	Ctrl+Shift+M				
	Serial Plotter	Ctrl+Shift+L	n	once:		
	Board: "Generic ESP8266 Module"		Þ			
	Flash Mode: "DIO"		۱.			
	Flash Frequency: "40MHz"		۱.			
	CPU Frequency: "80 MHz"		•			
1	Flash Size: "512K (64K SPIFFS)"		•	repeat	odlw.	
1	Debug port: "Disabled"		•	epear	eury.	Select this
	Debug Level: "None"		•		/	
	Reset Method: "ck"		<u>ا</u>			
	Upload Speed: "115200"		•	115200 🔺	-	
	Port		•	9600		
	Programmer: "AVRISP mkII"			57600		
	Burn Bootloader		1	256000		
	bulli bootioader		-	512000		
				921600		

Go to your Windows 'Device Manager' to find out which Com Port 'USB-Serial CH340' is assigned to. Select the matching COM/serial port for your CH340 USB-Serial interface.



Note: if this is your first time using CH340 " USB-to-Serial " interface, please install the driver first before proceed the above Com Port setting. The CH340 driver can be download from the below site:

https://github.com/nodemcu/nodemcu-devkit/tree/master/Drivers

#### 3.4 Blink Test

We'll begin with the simple blink test.

Enter this into the sketch window (and save since you'll have to). Connect a LED as shown in Figure 3-1.

```
void setup() {
   pinMode(5, OUTPUT); // GPI005, Digital Pin D1
}
void loop() {
   digitalWrite(5, HIGH);
   delay(900);
   digitalWrite(5, LOW);
   delay(500);
}
```

Now you'll need to put the board into bootload mode. You'll have to do this before each upload. There is no timeout for bootload mode, so you don't have to rush!

- Hold down the 'Flash' button.
- While holding down 'Flash', press the 'RST' button.
- Release 'RST', then release 'Flash'

• When you release the 'RST' button, the blue indication will blink once, this means its ready to bootload.



the board is in 'bootload' mode.

Once the ESP board is in bootload mode, upload the sketch via the IDE, Figure 3-2.







Figure 3.2: Uploading the sketch to ESP8266 NodeMCU module.

The sketch will start immediately - you'll see the LED blinking. Hooray!

#### 3.5 Connecting via WiFi

OK once you've got the LED blinking, let's go straight to the fun part, connecting to a webserver. Create a new sketch with this code:

Don't forget to update:

9

const char\* ssid = "yourssid";

const char\* password = "yourpassword";

to your WiFi access point and password, then upload the same way: get into bootload mode, then upload code via IDE.

```
/*
 * Simple HTTP get webclient test
 */
#include <ESP8266WiFi.h>
const char* ssid = "handson"; // key in your own SSID
const char* password = "abc1234"; // key in your own WiFi access point
password
```

```
const char* host = "www.handsontec.com";
void setup() {
 Serial.begin(115200);
 delay(100);
 // We start by connecting to a WiFi network
 Serial.println();
  Serial.println();
  Serial.print("Connecting to ");
 Serial.println(ssid);
 WiFi.begin(ssid, password);
 while (WiFi.status() != WL_CONNECTED) {
    delay(500);
    Serial.print(".");
  }
 Serial.println("");
 Serial.println("WiFi connected");
  Serial.println("IP address: ");
  Serial.println(WiFi.localIP());
}
int value = 0;
void loop() {
 delay(5000);
 ++value;
 Serial.print("connecting to ");
 Serial.println(host);
 // Use WiFiClient class to create TCP connections
 WiFiClient client;
  const int httpPort = 80;
  if (!client.connect(host, httpPort)) {
    Serial.println("connection failed");
    return;
  }
  \ensuremath{{//}} We now create a URI for the request
 String url = "/projects/index.html";
  Serial.print("Requesting URL: ");
 Serial.println(url);
  // This will send the request to the server
  client.print(String("GET ") + url + " HTTP/1.1\r\n" +
               "Host: " + host + "\r\n" +
               "Connection: close\r\n\r\n");
 delay(500);
  // Read all the lines of the reply from server and print them to Serial
 while(client.available()){
    String line = client.readStringUntil('\r');
    Serial.print(line);
  }
  Serial.println();
  Serial.println("closing connection");
}
```

Open up the IDE serial console at 115200 baud to see the connection and webpage printout!



That's it, pretty easy right ! This section is just to get you started and test out your module.

## 4. Flashing NodeMCU Firmware on the ESP8266 using Windows

Why flashing your ESP8266 module with NodeMCU?

NodeMCU is a firmware that allows you to program the ESP8266 modules with LUA script. And you'll find it very similar to the way you program your Arduino. With just a few lines of code you can establish a WiFi connection, control the ESP8266 GPIOs, turning your ESP8266 into a web server and a lot more.

In this tutorial we are going to use another ESP8266 module with pin header adapter board which is breadboard friendly.



#### ESP8266 Module Breadboard Friendly with Header Connector

#### 4.1 Parts Required:

- ESP8266 Module Breadboard Friendly
- PL2303HX USB-UART Converter Cable
- <u>Some Male-to-Female Jumper Wires</u>

#### 4.2 Pin Assignment:





ESP8266 Pin	Description
CH_PD	Pull high, connect to Vcc +3.3V
Vcc	Power Supply +3.3V
TXD	Connect to RXD (white) of PL2303HX USB-Serial converter cable
RXD	Connect to TXD (Green) of PL2303HX USB-Serial converter cable
GPIO0	Pull low, connect to GND pin
GND	Power Supply ground

#### 4.4 Downloading NodeMCU Flasher for Windows

After wiring your circuit, you have to download the NodeMCU flasher. This is a .exe file that you can download using one of the following links:

- Win32 Windows Flasher
- <u>Win64 Windows Flasher</u>

You can find all the information about NodeMCU flasher here.

#### 4.5 Flashing your ESP8266 using Windows

Open the flasher that you just downloaded and a window should appear (as shown in the following figure).



NODEMCU FIRMW	ARE PROGRAMMER				•••
Operation	Config Ac	dvanced	About	Log	
COM Port	COM26		F	lash( <u>F</u> )	
require("wifi")					
	AP MAC	Waiting	MAC		
	STA MAC	Waiting	MAC		
NODEMCU TE	AM				Ready

Press the button "Flash" and it should start the flashing process immediately, showing the Module MAC address if successful connected.

R NODEMCU FIRMWARE PROGRAMMER	000
Operation Config Advanced About Log	
COM Port COM26 - Stop( <u>S</u> )	
require("wifi")	
国際	
STA MAC A0-20-A6-0F-2A-C0	
NODEMCU TEAM Address:0x00000 Size	:416524Byte

After finishing this flashing process, it should appear a green circle with a check icon at lower left corner.

NODEMCU FIRMW	ARE PROGRAMMER	000
Operation	Config Advanced About Log	
COM Port	COM26 Flash( <u>F</u> )	
	AP MAC A2-20-A6-0F-2A-C0	
	STA MAC A0-20-A6-0F-2A-C0	
<b>NODEMCU T</b>	EAM	Ready

Your ESP8266 module is now loaded with NodeMCU firmware.

## 5. Getting Started with the ESPlorer IDE

ESPlorer is an IDE (Integrated Development Environment) for ESP8266 devices. It's a multi platform IDE, can be used in any OS environment, this simply means that it runs on Windows, Mac OS X or Linux.

Supported platforms:

- Windows(x86, x86-64)
- Linux(x86, x86-64, ARM soft & hard float)
- Solaris(x86, x86-64)
- Mac OS X(x86, x86-64, PPC, PPC64)

This software allows you to establish a serial communications with your ESP8266 module, send commands, and upload code and much more.

#### Requirements:

- You need to have JAVA installed in your computer. If you don't have, go to this website: <u>http://java.com/download</u>, download and install the latest version. It requires JAVA (SE version 7 and above) installed.
- In order to complete the sample project presented in this Guide you need to flash your ESP8266 with NodeMCU firmware. Refer to chapter-4 in this guide on how to flash the NodeMCU firmware.

Main Resources:

- ESPlorer Homepage: <u>http://esp8266.ru/esplorer/</u>
- GitHub Repository: https://github.com/4refr0nt/ESPlorer

#### 5.1 Installing ESPlorer

Now let's download the ESPlorer IDE, visit the following URL: http://esp8266.ru/esplorer/#download

Grab the folder that you just downloaded. It should be named "ESPlorer.zip" and unzip it. Inside that folder you should see the following files:

	Name	Date modified	Туре	Size
	\mu _lua	8/15/2016 12:27 PM	File folder	
	퉬 _micropython	8/15/2016 12:27 PM	File folder	
	🕌 lib	8/15/2016 12:26 PM	File folder	
	🚳 ESPlorer.bat	12/16/2014 4:49 AM	Windows Batch File	1 KB
	📧 ESPlorer.jar	4/30/2016 11:28 PM	Executable Jar File	2,330 KB
1	ESPlorer.Log	3/5/2017 6:11 PM	Text Document	4 KB
	ESPlorer.Log.1	3/5/2017 1:37 PM	1 File	4 KB
·	version.txt	8/15/2016 12:26 PM	Text Document	1 KB

Execute the "ESPlorer.jar" file and the ESPlorer IDE should open after a few seconds (the "ESPlorer.jar" file is what you need to open every time you want to work with the ESPlorer IDE).

Note: If you're on Mac OS X or Linux you simply use this command line in your terminal to run the ESPlorer: sudo java –jar ESPlorer.jar.

When the ESPlorer first opens, that's what you should see:

ESPlorer v0.2.0-rc5 by 4refr0nt	
File Edit ESP View Links?	
NodeMCU & MicroPython AT-based RN2483	COM26
Scripts Commands Snippets Settings Commands Snippets Settings Copen Reload Save Save Close Undo Redo Cut Copy New	Image: Construction of the second
1	Format FS Info
	Snippet0         Snippet2         Snippet2         Snippet4         Snippet5         Snippet5
	Snippet2         Snippet2         Snippet2         Snippet10         Snippet11         Snippet12         Snippet13
Save&Run Save&Compile Save&Compile&Run	Snippet14 Snippet15
Save&Compile All View on ESP View on ESP	Heap Chip Info Chip ID Flash ID @ Reset
Save to ESP	=node.heap()

Here's a rundown of the features the ESPlorer IDE includes:

- Syntax highlighting LUA and Python code.
- Code editor color themes: default, dark, Eclipse, IDEA, Visual Studio.
- Undo/Redo editors features.
- Code Autocomplete (Ctrl+Space).
- Smart send data to ESP8266 (without dumb send with fixed line delay), check correct answer from ESP8266 after every lines.
- Code snippets.
- Detailed logging.
- And a lot more...

The ESPlorer IDE has a couple of main sections, let's break it down each one.

In the top left corner you can see all the regular options that you find in any software. Create a New file, Open a new file, Save file, Save file as, Undo, Redo, etc.

ESPlorer v0.2.0-rc5 by 4refr0nt
File Edit ESP View Links?
NodeMCU & MicroPython AT-based RN2483
Scripts Commands Snippets Settings
🗖 🗗 🖨 🖬 🖿 🤰 Ć 🐇 🕛 🗋
Open Reload Save Save Close Undo Redo Cut Copy Paste
New
1

In the top right corner you have all the options you need to establish a serial communication (you're going to learn how to use them later in this Guide).

COM26				•
) Open	CTS	_	AutoScroll	CR Hide Editor
	RTS	<b>∲</b> <sup>∰</sup> Open	9600 🔹	Donate

This next screenshot shows your Code Window, that's where you write your scripts (your scripts are highlighted with your code syntax).



Below the Code Window, you have 12 buttons that offer you all the functions you could possible need to interact with your ESP8266. Here's the ones you'll use most: "Save to ESP" and "Send to ESP".

Save&Run	Save&Compile	Save&Compile&Run	Save As init
Save&Compile All	View on ESP	View on ESP	Save&Compile
Save to ESP	Send to ESP	🕑 Run	👔 Upload

This screenshot shows the Output Window which tells you exactly what's going on in your ESP8266. You can see errors and use prints in your code to debug your projects.

Snippet0 Snippet1 Snippet2 Snippet3 Snippet4 Snippet5 Snippet6 Snippet7 Snippet	t₿
Snippet2         Snippet12         Snippet12         Snippet13         Snippet14         Snippet15	

#### **5.2 Schematics**

To upload code to your ESP8266, you should connect your ESP8266 to your <u>PL2303HX USB-UART</u> Programming Cable like the figure below:



#### 5.3 Writing Your Lua Script

Below is your script to blink an LED.

```
lighton=0
pin=4
gpio.mode(pin,gpio.OUTPUT)
tmr.alarm(1,2000,1,function()
    if lighton==0 then
        lighton=1
        gpio.write(pin,gpio.HIGH)
    else
        lighton=0
        gpio.write(pin,gpio.LOW)
    end
end)
```



Right now you don't need to worry how this code works, but how you can upload it to your ESP8266.

Having your ESP8266+PL2303HX Programmer connected to your computer, go to the ESPlorer IDE: ESPlorer v0.2.0-rc5 by 4refr0nt - - X File Edit ESP View Links? NodeMCU & MicroPython AT-based RN2483 COM26 • CR Hide Editor AutoScroll Scripts Commands Snippets Settings  $\bigcirc$  $\bigcirc$ 0 CTS Open EOL LF Hide Terminal 
 Image: Constraint of the second se 🗳 Open  $\Theta$  $\Theta$ Cut Сору 9600 Donate DTR RTS New 📑 🔂 Format 📃 FS Info 😋 Reload 
 Snippet0
 Snippet1
 Snippet2
 Snippet3
 Snippet4
 Snippet5
 Snippet6
 🔵 IDLE Snippet2 Snippet8 Snippet9 Snippet10 Snippet11 Snippet12 Snippet13 Save&Compile Save&Compile&Run... Save&Run Snippet14 Snippet15 Save&Compile All View on ESP View on ESP Chip Info Chip ID Flash ID 🔘 Reset Heap Save to ESP Send to ESP OR Run 1 🔻 🔶 Send

Look at the top right corner of your ESPlorer IDE and follow these instructions:

- 1. Press the Refresh button.
- 2. Select the COM port for your FTDI programmer.
- 3. Select your baudrate.
- 4. Click Open.



Then in the top left corner of your ESPlorer IDE, follow these instructions:

- 1. Select NodeMCU
- 2. Select Scripts
- 3. Create a new filled called "init.lua"



Copy your Lua script to the code window (as you can see in the Figure below):

File	Edit ESP View Links ?		
No	deMCU+MicroPython AT v0.20 Frankenshtei	In	
Sc	ripts Commands Snippets Settings 🖉		
D	Cpen Reload Save Save Close Undo	😢 🤞 🐌 🖺 Redo Cut Copy Paste	
ini	tiua		
1 2 3 4 5 6 7 8 9 10 11 12 13	<pre>lighton=0 pin=4 gpio.mode(pin,gpio.OUTPUT) tmr.alarm(1,2000,1,function()     if lighton=0 then         lighton=1         gpio.write(pin,gpio.HIGH)     else         lighton=0         gpio.write(pin,gpio.LOW)     end end)</pre>	Step 1 - Copy your code to this window	
L			

The next step is to save your code to your ESP8266!

At the left bottom corner click the button "Save to ESP".

In your output window, it should start showing exactly which commands are being sent to your ESP8266 and it should look similar to the Figure below.



Note: If you want to delete your "init.lua" file, you can do that easily. Simply type file.remove("init.lua") and press the button "Send" (see Figure above). Or you can type the command file.format() to remove all the files saved in your ESP8266. You can type any commands and send them to your ESP8266 through that window.

After uploading your code to your ESP8266, unplug your ESP8266 from your computer and power up the ESP8288 module.



Congratulations, you've made it! The blue LED at the upper right corner should be blinking every 2 seconds!

#### 6. NodeMCU GPIO for Lua

The GPIO(General Purpose Input/Output) allows us to access to pins of ESP8266, all the pins of ESP8266 accessed using the command GPIO, all the access is based on the I/O index number on the NoddMCU dev kits, not the internal GPIO pin, for example, the pin 'D7' on the NodeMCU dev kit is mapped to the internal GPIO pin 13, if you want to turn 'High' or 'Low' that particular pin you need to called the pin number '7', not the internal GPIO of the pin. When you are programming with generic ESP8266 this confusion will arise which pin needs to be called during programming, if you are using NodeMCU devkit, it has come prepared for working with Lua interpreter which can easily program by looking the pin names associated on the Lua board. If you are using generic ESP8266 device or any other vendor boards please refer to the table below to know which IO index is associated to the internal GPIO of ESP8266.

Nodemcu	ESP8266 Pin	Nodemcu dev	ESP8266 Pin
dev kit		kit	
D0	GPIO16	D7	GPIO13
D1	GPIO5	D8	GPIO15
D2	GPIO4	D9	GPIO3
D3	GPIO0	D10	GPIO1
D4	GPIO2	D11	GPIO9
D5	GPIO14	D12	GPIO10
D6	GPIO12		

D0 or GPIO16 can be used only as a read and write pin, no other options like PWM/I2C are supported by this pin.

In our example in chapter 5 on blinking the blue LED, the blue LED in connected to GPIO2, it is defined as Pin4 (D4) in Lua script.

# 7. Web Resources:

- ESP8266 Lua Nodemcu WIFI Module
- <u>ESP8266 Breadboard Friendly Module</u>
- <u>ESP8266 Remote Serial WIFI Module</u>
- PL2303HX USB-UART Converter Cable